



Patient details and appointment

Please review the contact details and tell us how to reach you before and after the first appointment.

Form fields

PATIENT ID

DATE OF BIRTH

ADDRESS

PHONE

EMAIL

INSURANCE

EMERGENCY CONTACT

PREFERRED LANGUAGE

Appointment preparation

- ☐ I can attend in person at the Hamburg practice.
- ☐ I consent to appointment reminders by SMS.
- ☐ I would like invoices sent through the patient portal.
- ☐ I need barrier-free access support.

Reason for visit



Symptoms and health background

This page helps Nora Kessler understand the pattern, timing, and prior workup behind the main concerns.

Form fields

MAIN SYMPTOM DURATION

CURRENT GP

KNOWN DIAGNOSES

RECENT TESTS

PREGNANCY STATUS

ALLERGIES

Symptoms reported in the last 30 days

- ☐ Digestive discomfort after meals
- ☐ Headaches or migraine episodes
- ☐ Sleep disruption
- ☐ Unplanned weight change
- ☐ Chest pain or fainting
- ☐ New neurological symptoms

Patient context



Medication, supplements, and lifestyle

Please list everything taken regularly so the practitioner can screen for interactions and avoid duplicated recommendations.

Form fields

CURRENT MEDICATION

SUPPLEMENTS

DIET PATTERN

CAFFEINE

ALCOHOL

EXERCISE

SLEEP

STRESS LEVEL

Care preferences

- ☐ I prefer gentle stepwise changes over strict protocols.
- ☐ I am open to nutrition tracking for two weeks.
- ☐ I am open to herbal recommendations.
- ☐ I currently use anticoagulant medication.

Patient goals



Consent and signatures

The intake form is not a diagnosis. Urgent symptoms should be assessed by emergency or conventional medical services.

Form fields

CONSENT VERSION

FORM STATUS

SUBMITTED

PRACTITIONER

Patient acknowledgements

- ☐ The information provided is accurate to the best of my knowledge.
- ☐ I understand naturopathic care may complement but not replace medical care.
- ☐ I consent to secure storage in circleOS.
- ☐ I consent to sharing this intake with external providers automatically.

Signatures

PATIENT SIGNATURE

NAME

DATE

PRACTICE REVIEW

NAME

DATE